

AI MINEOPS

Strategic Buyer Teaser

Non-confidential summary for first-stage buyer review

AI operating layer for mining sites

AI MineOps is not a collection of modules — it is a unified coordination layer that sits above existing mine systems. Each module shares data with the others, allowing the AI to resolve conflicts, surface priorities, and generate supervisor-ready actions across fleet, maintenance, safety, logistics, compliance and contractor workflows. This cross-module intelligence is the core value: it turns fragmented operational data into a single, coherent operating picture for the mine.

Opportunity	Why it matters
Category position	AI operating system of the mine: a control layer above fleet, maintenance, ERP, safety and telemetry systems.
Buyer value	Shortens the path to an AI mining product line, pilot program or proprietary operating platform.
Transaction intent	Strategic sale, exclusive licence, paid evaluation option or acquisition of the packaged blueprint/IP asset.
Headline acquisition target	Approximately US\$5,000,000, subject to scope, exclusivity, diligence and final legal agreements.

Platform concept

Module	Function
Shift AI	Crew allocation, asset readiness, fatigue flags and handover briefs.
Safety AI	Hazard capture, incident triage, controls, permits and corrective actions.
Maintenance AI	Inspection intake, defect triage, backlog priority and downtime risk.
Logistics AI	Dispatch exceptions, haulage flow, stockpiles and consumables.
Compliance AI	Evidence capture, audit packs, missing records and management summaries.
Contractor AI	Onboarding, credentials, site access, workflow status and approvals.

What is available for review

- Non-confidential strategic briefing deck for first discussion.
- Buyer information memorandum, commercial model and ROI workbook after NDA.
- Product blueprint, AI operator specification and IP annex after buyer qualification and NDA.
- Indicative deal structures for acquisition, option-to-acquire or exclusive licensing.

Proposed next step

A 30-minute strategic briefing can be arranged to assess fit with the buyer's mining technology roadmap, product portfolio, industrial AI strategy or digital transformation pipeline.